File a Motion:

08-13555-jmp Lehman Brothers Holdings Inc.

U.S. Bankruptcy Court

Southern District of New York

Notice of Electronic Filing

The following transaction was received from Louis A. Scarcella entered on 4/16/2010 at 5:16 PM and filed on 4/16/2010

Lehman Brothers Holdings Inc. Case Name:

Case Number: 08-13555-imp

Document Number: 8425

Docket Text:

Motion for Relief from Stay filed by Louis A. Scarcella on behalf of Capital One, N.A.. with hearing to be held on 5/12/2010 at 10:00 AM at Courtroom 601 (JMP) Responses due by 5/7/2010, (Attachments: # (1) Notice of Hearing# (2) Declaration of Peter Mace# (3) Exhibit A - Building Loan Agreement# (4) Project Loan Agreement# (5) Exhibit B - First Mortgage Note# (6) Exhibit B - Building Loan Mortgage Note# (7) Exhibit B - Project Loan Mortgage Note# (8) Exhibit C - First Mortgage# (9) Exhibit C - Building Loan Mortgage# (10) Exhibit C - Project Loan Mortgage# (11) Exhibit D - Description of Premises# (12) Exhibit E - Intercreditor Agreement (part 1)# (13) Exhibit E - Intercreditor Agreement (part 2)# (14) Exhibit F - Excerpt of Recorded Mortgages# (15) Exhibit G - Notice of Default (Borrower)# (16) Exhibit H - Notice of Borrower Default (LBHI)# (17) Exhibit I - Notice of Acceleration (Borrower)# (18) Exhibit J - Notice of Acceleration (LBHI)# (19) Exhibit K - Appraisal (part 1)# (20) Exhibit K - Appraisal (part 2)# (21) Exhibit K - Appraisal (part 3)# (22) Proposed Order) (Scarcella, Louis)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Motion for Stay Relief.pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-0]

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Document description: Notice of Hearing
Original filename:G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Notice.pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-1]

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Document description: Declaration of Peter Mace

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Declaration of Peter Mace.PDF

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-2]

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Document description: Exhibit A - Building Loan Agreement

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit A - Senior Loan Agreement (Building Loan Agreement).pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-3]

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Document description: Project Loan Agreement

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit A - Senior Loan Agreement (Project Loan Agreement).pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-4]

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Document description: Exhibit B - First Mortgage Note
Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit B - Senior Note (First Mortgage Note).pdf

Electronic document Stamp: [STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-5] [1893428e344fd0791d2d0e07bd51ffcf5411d72ce044c3ce29f9c48d58e6af08c8328

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Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit B - Senior Note (Building Loan Mortgage Note).pdf

Electronic document Stamp:

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Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit B - Senior Note (Project Loan Mortgage Note).pdf

Electronic document Stamp: [STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-7]

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Document description: Exhibit C - First Mortgage

Original filename:G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit C - Senior Mortgage (First Mortgage).pdf

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-8]

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Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit C - Senior Mortgage (Building Loan Mortgage).pdf

New York Southern Live System Page 2 of 48 Exhibit B

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Electronic document Stamp:

[STAMP NYSBStamp_ID=\$42906028 [Date=4/16/2010] [FileNumber=8782521-9]

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Document description: Exhibit C - Project Loan Mortgage

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit C - Senior Mortgage (Project Loan Mortgage).pdf

Electronic document Stamp:

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Document description: Exhibit D - Description of Premises

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit D - Description of Premises.PDF

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-11]

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Document description: Exhibit E - Intercreditor Agreement (part 1)

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit E - Intercreditor Agreement (part 1).PDF

Electronic document Stamp:

[STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-12] [313876f3e86781d252fc5a760b1798a093efcd4bdaef24c3e4decc2d4f0e1c1af8f8 c3ad02465d0905ab4698e0a05a605962bfc2a67cb8c304b0be3690b56150]]

Document description: Exhibit E - Intercreditor Agreement (part 2)

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit E - Intercreditor Agreement (part 2).PDF

Electronic document Stamp: [STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-13] [50b05f41dae3390d4134e233eac92baec3af4805ce246d4d123f092be9c8c8e65095 547e6e3087d8e5342c310081456d645ce70aa3718ac31c9d6c04948fab48]]

Document description: Exhibit F - Excerpt of Recorded Mortgages
Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit F - Excerpt of Recorded Mortgages.PDF

Electronic document Stamp: [STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-14]

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 $\textbf{Document description:} \ Exhibit \ G \ \text{-} \ Notice \ of \ Default \ (Borrower)$

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit G - Notice of Default to New Central Avenue.PDF

Electronic document Stamp:

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Document description: Exhibit H - Notice of Borrower Default (LBHI) Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit H - Notice of Borrower Default to LBHI.PDF

Electronic document Stamp:

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Document description: Exhibit I - Notice of Acceleration (Borrower) Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit I - Notice of Acceleration to New Central Avenue.PDF

Electronic document Stamp:

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Document description: Exhibit J - Notice of Acceleration (LBHI)

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit J - Notice of Acceleration to LBHI.PDF

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Document description: Exhibit K - Appraisal (part 1)
Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit K - Appraisal (part 1).pdf

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Document description: Exhibit K - Appraisal (part 2)

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit K - Appraisal (part 2).pdf

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Document description: Exhibit K - Appraisal (part 3)

Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Exhibit K - Appraisal (part 3).pdf

Electronic document Stamp:

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Document description: Proposed Order Original filename: G:\Shared\AdobePDF\Yan\Capital One - New Central Avenue\Proposed Order.pdf

Electronic document Stamp: [STAMP NYSBStamp_ID=842906028 [Date=4/16/2010] [FileNumber=8782521-22]

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08-13555-jmp Notice will be electronically mailed to:

New York Southern Live System 08-13555-mg Doc 8431-2 Filed 04/16/10 Entered 04/16/10 18:47:58 Continued - Notice of Electronic Filing Page 3 of 48 Exhibit B

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Ana M. Alfonso on behalf of Interested Party BANK OF AMERICA, N.A.

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New York Southern Live System

08-13555-mg

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Exhibit B

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James L. Bromley on behalf of Interested Party Hellman & Friedman LLC maofiling@cgsh.com

New York Southern Live System

08-13555-mg

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Exhibit B

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Scott Cargill on behalf of Creditor LibertyView Capital Management, LLC; LibertyView Credit Opportunities Fund; LibertyView Credit Select Fund, L.P.; LibertyView Funds, L.P.; LibertyView Arbitrage Fund, L.P.; LibertyView Focus Fund, L.P scargill@lowenstein.com

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Exhibit B

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Exhibit B

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Exhibit B

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Jason Siner 3508 Palais Terrace New York Southern Live System Page 45 of 48 08-13555-mg Doc 8431-2 Filed 04/16/10 Entered 04/16/10 18:47:58 Exhibit B Continued - Notice of Electronic Filing Pg 45 of 48

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Sprint Nextel Corporation and its affiliates d/b/a Sprint

Sprint Solutions, Inc.

Stamford Associates L.P.

Staples Contract & Commercial, Inc. and Alpha Office Supplies, Inc.

State Bank of Long Island

State of Rhode Island and Providence Plantations

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Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038

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The Bank of New York Corporate Trustee Services Limited

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The Bank of Tokyo-Mitsubishi UFJ, Ltd.

The F.B. Heron Foundation

The Federal Home Loan Bank of Dallas

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The NASDAQ OMX Group,Inc

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The Royal Bank of Scotland plc

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The Seaport Group LLC 360 Madison Avenue New York, NY 10017

The Sumitomo Trust & Banking Co., Ltd. c/o Seward & Kissel LLP One Battery Park Plaza New York, NY 10004

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Suite 3962 New York, NY 10167

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VVA, LLC

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Michael Vana 1315 Fairlane Dr Schaumburg, IL 60193-3583

Amy Vanderwal on behalf of Unknown Bright Horizons Children's Centers LLC Ropes & Gray, LLP 1211 Avenue of the Americas New York, NY 10036-8704

Vanguard Fiduciary Trust Company Intermediate-Term Bond Trust

Vanguard Total Bond Market Index Fund, a series of Vanguard Bond Index Funds

Andrew D. Velez-Rivera on behalf of U.S. Trustee United States Trustee Office of the U.S. Trustee 33 Whitehall Street 21st. Floor New York, NY 10004

Verizon Wireless Bankruptcy Administration

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WCG Master Fund, Ltd. 225 Liberty Street New York, NY 10281

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Western Asset UK GBP Credit Plus Bond Fund

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